

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	09/22/2020
Subject	Record date for implementing rights

Content:

On September 21, 2020, the Hochiminh Stock Exchange issued Announcement No.1598/TB-SGDHCM about the record date of Hochiminh City Infrastructure Investment Joint Stock Company as follows:

- Ex-right date: September 30, 2020
- Record date: October 01, 2020
 1. Reason and purpose: to implement the rights to buy convertible bonds.
 2. Content:
 - Exercise ratio: 200:1 (01 share will receive 01 right, and with every 200 rights will be entitled to purchase 01 bond).
 - Expected issue volume: 1,194,191 bonds
 - Issue price: VND 1,000,000/bond
 - How to deal with fractional bonds and bonds refused: The number of newly issued bonds bought by each existing shareholder will be rounded down. The fractional bonds and the bonds refused to buy (if any) will be cancelled.
 - For example: At the record date, the shareholder A owns 610 shares. With 200:1 performing ratio, the shareholder A will purchase: $(610 \times 1) / 200 = 3.05$ shares. According to rounding policy, the shareholder A purchases 03 bonds.
 - Regulation on rights transfer:
 - + Time for rights transference: from October 09, 2020 to October 29, 2020
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: from October 09, 2020 to November 02, 2020
 - + The new securities are freely transferable.

- Place to receive subscription:
 - + Securities where they have been deposited: the holders will finish the procedure at Securities firms.
 - + Securities where they have been deposited: the holders will finish the procedure at Hochiminh City Infrastructure Investment Joint Stock Company (Address: 03A Nguyen Van Thu, Da Kao Ward, district 1, Hochiminh).
- Bank for blocking depository money:
 - + Account holder: Hochiminh City Infrastructure Investment Joint Stock Company
 - + Account number: 068704070162469
 - + Bank: Ho Chi Minh City Development Joint Stock Commercial Bank – Ho Chi Minh Branch.